



Facts and Figures.

Profile of KGAL

An unexcelled track record and trove of expertise: for four decades, KGAL has been providing services enabling the optimal financing of its clients' large-scale projects. Operating via its Funds and Asset Management and Corporate Solutions divisions, KGAL is today one of Germany's leading initiators of public funds, private placements and funds for institutional investors. KGAL also offers investors a great variety of other opportunities: in real estate (in both Germany and abroad), ships, aircraft, infrastructure and private equity. KGAL's asset management services are widely employed by long-term funds.

KGAL is a leader in another area of operation: applying its expertise in accounting, taxes and contracts to the engineering of complex, asset-based financing concepts meeting the highly individual needs and wishes of its clients. The concepts include leasing models, off-balance sheet financing concepts, and PPPs (public-private partnerships). An equally high standard and range of specialized service provision is undertaken by the KGAL network, which is comprised of the company's subsidiaries and of the joint ventures into which it has entered with its renowned partners.

KGAL Group



Funds and Asset Management

▪ Closed-end Funds

- Public Funds
- Private Placements
- Funds for Institutional Investors

▪ Asset Management

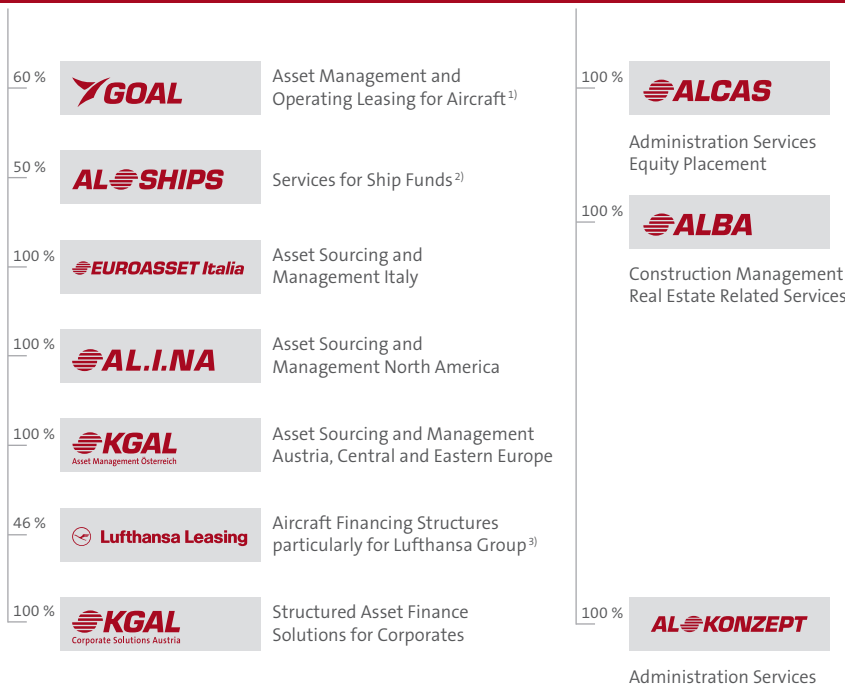
Assets

- Aircraft
- Real Estate (nat. and internat.)
- Private Equity
- Ships
- Infrastructure

Corporate Solutions

▪ Structured Asset Finance Solutions

- Finance Leasing
- Real Estate Portfolio Management
- FRS/US GAAP Structures
- Public Private Partnership (PPP)
- Financial Advisory and Engineering



1) 40 % Lufthansa Group
 2) 50 % V.Ships Group Ltd.
 3) 49 % Lufthansa Group, 5 % Others

* Dresdner Bank AG was shareholder of KGAL until 11.05.2009. The merger of Dresdner Bank AG with Commerzbank AG was entered in the commercial register on 11.05.2009. Thereby Commerzbank AG has become the universal successor of Dresdner Bank AG.

KGAL in Figures

	2008*	2007*
New Business Volume in EUR billion	1.4	3.3
Portfolio Volume of all Special Purpose and Associated Companies in EUR billion ¹⁾	23.4	30.1
Shareholder Equity in EUR million ²⁾	97.6	97.6
Employees	358	328
Total Number of Fund and Leasing Companies	~ 1,885	~ 1,860
Total Number of Closed-end Funds ³⁾	323	308
of which Public Funds	123	114
of which Private Placements	200	194
Total Investment Volume of all Funds in EUR billion ³⁾	24.0	23.4
absolute in 2008/2007 in EUR million	659	1,083
Equity of all Funds in EUR billion ³⁾	10.3	9.9
absolute in 2008/2007 in EUR million	416	811
Investors ⁴⁾	125,800	117,500

1) decrease due to high-volume dissolutions in 2008; 2) excluding profit and revaluation reserves;
3) cumulated values including liquidated/terminated funds; 4) including multiple subscriptions

* as per 31.12.

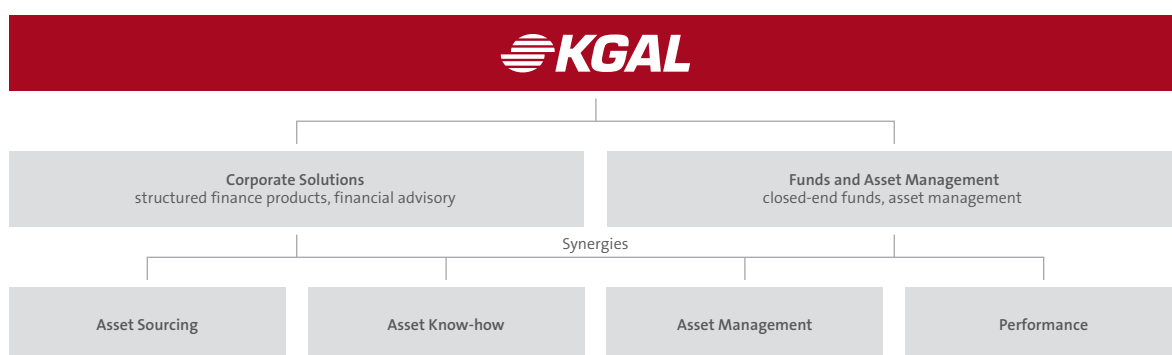
Asset Classes of KGAL Public Funds 2008

In EUR million	Aircraft	Real Estate	Private Equity	Ships	Infra-structure	Others	Total
Total Number of Public Funds	52	23	9	10	5	24	123
Portfolio Volume (incl. Agio)	2,390.3	1,980.4	931.8	620.9	179.8	2,186.0	8,289.2
Equity of all Public Funds (incl. Agio)	1,452.9	1,148.9	931.8	319.5	85.3	1,861.7	5,800.1
Investors	11,761	34,176	39,791	10,814	3,579	25,114	125,235

Foreign currency amounts were converted into euro.

The number of investors (as per 31.12.2008) includes multiple subscriptions.

KGAL Business Divisions



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